

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 07/02/2021
Subject Result of private offering of bonds (Phase 3 of 2021)

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the result of the private placement of as follows:

I. Information on private offering:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Bond code: CTGL2129003
- Issue volume: 100 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 08 years
- Bond type: non-convertible unsecured corporate bond
- Bond form: book-entry
- Nominal interest rate: floating rate
- Interest payment period: once a year
- Real interest ratio: 6.375%/year
- Issue date: July 01, 2021
- Maturity date: July 01, 2029

II. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion
I	Local investor	100,000,000,000	100%
1	Institutional investor	100,000,000,000	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	100,000,000,000	100%

III. The partners related to the private placement:

- Consulting firm: BIDV Securities Joint Stock Company
- Depository agent, payment agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade.